UTI Mutual Fund

*Haq, ek behtar zindagi ka.*

Door to opportunities across market caps

## UTI Nifty 500 ETF
## UTI Nifty 500 Index Fund

**NFO Period : 10th – 24th Aug, 2026**

This visual has been created using AI. All financial data, disclosures and product information presented are accurate and verified.

# The Aura of “50”

## Think EQUITY = Think “NIFTY 50*”

**THE FAMILIAR**

50 leading companies
(~43% Market Cap^)

LOOK BEYOND

**THE BALANCE MARKET**

2239 companies#
(~57% Market Cap^)

***The market is much larger than its most familiar names***

*Product of NSE Indices Limited. ^Source: AMFI Mcap classification as o 30th June 2026. #2239 companies = Total Listed universe on NSE excluding Nifty 50

# Leadership has no fixed address

Different Cycles

Different Winners

Different Opportunities

*Yesterday's outperformer may not remain tomorrow's leaders*

# Opportunity across market sizes

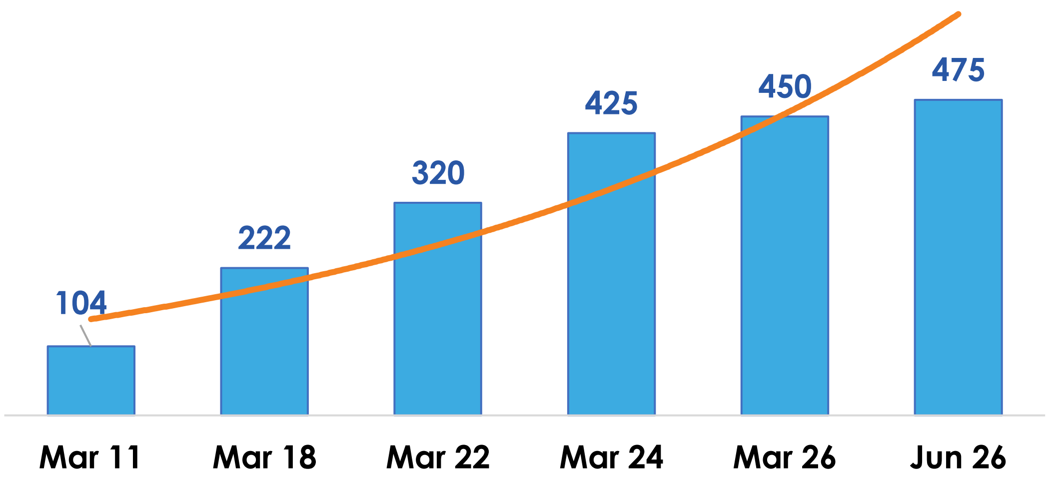
| Number of Companies ^ | Market Cap Segment | Market Cap Range* |
|---|---|---|
| 1st to 100th | Large Cap | ₹1,06,350 Cr and above |
| 101st – 250th | Mid Cap | ₹33,665 Cr to ₹1,06,279 Cr |
| 251st onwards | Small Cap | ₹33,434 Cr and below |

***Growth can emerge from large, mid or small-cap spaces***

Market cap classifications as per para no 3.9 of Master Circular for Mutual Funds dated March 20, 2026, * Source: AMFI . *NSE 6 month Avg Total Market Cap (Rs. Crs.) as on 30th June 2026

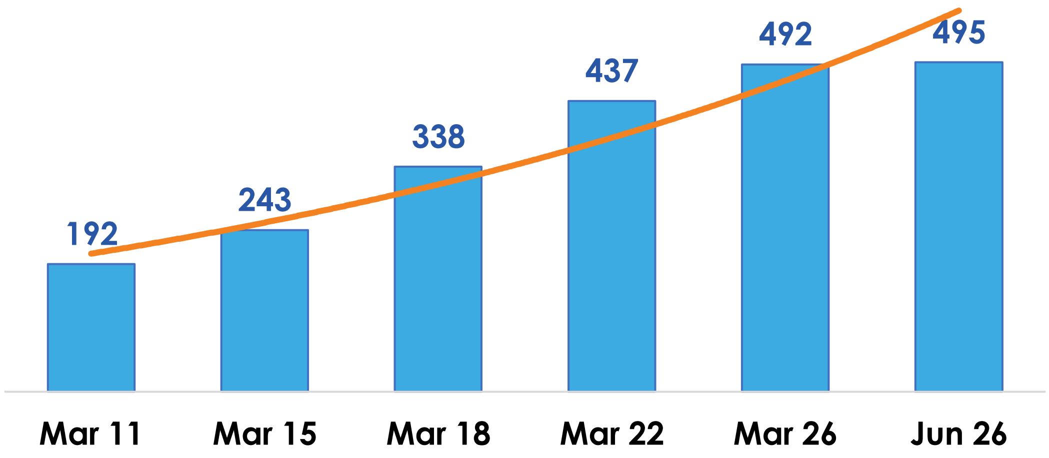
# The Field is getting stronger

## Companies with ₹10,000 Cr+ M-Cap^




**4.6x increase since Mar-11**

## Companies with >₹10 Cr Daily Turnover^




**2.6x increase since Mar-11**

***More companies are becoming sizeable, liquid and increasingly investible***

**Product of NSE Indices Limited. Source: NSE, Data till 30th June 2026, ^From the universe of Nifty 500 TRI* , Past performance may or may not be sustained in the future and shall not be used for comparison with other investments.*

# Winners Rotate

| Financial Years | Large Cap Index | Mid Cap Index | Small Cap Index |
|---|---|---|---|
| FY16 | -6.9% | **-1.7%** | -5.9% |
| FY17 | 22.6% | 37.2% | **40.6%** |
| FY18 | 12.2% | **16.7%** | 12.9% |
| FY19 | **14.0%** | -0.6% | -12.4% |
| FY20 | **-24.9%** | -30.1% | -40.2% |
| FY21 | 71.2% | 101.6% | **118.7%** |
| FY22 | 20.6% | 25.0% | **37.0%** |
| FY23 | -1.6% | **2.8%** | -6.0% |
| FY24 | 34.8% | 57.5% | **64.1%** |
| FY25 | 6.1% | **8.2%** | 6.0% |
| FY26 | -3.9% | **2.3%** | -4.9% |
| FYTD27^ | 12.1% | 19.4% | **25.7%** |
| No. of best years | **2** / 12 | **5** / 12 | **5** / 12 |
| Maximum return | 71.2% | 101.6% | 118.7% |
| Minimum return | (24.9%) | (30.1%) | (40.2%) |
| CAGR* | 11.4% | 16.8% | 14.1% |

***As market leadership shifts, broader market participation helps capture opportunities across cycles***

*^FYTD Period – April 01,2026 to July 31, 2026. Source: MFI Large Cap Index: Nifty 100 TRI, Mid Cap Index – Nifty Midcap 150 TRI, Small Cap Index – Nifty Smallcap 250 TRI*
** CAGR period – 01-April-2015 to 31-Jul-2026*

# Can India Invest, the "S&P 500" way?

UTI Mutual Fund

| | S&P 500 (USA) | Nifty 500* (INDIA) |
|---|---|---|
| Breadth | 500 **Large cap** companies | 500 **Multi Cap** companies |
| Coverage | ~80%^ | ~90%# |
| Sectors (#) | 11 | 20 |
| Significance | Most common benchmarked index in US | Reference universe for NSE's major indices |
| Purpose | To participate in the growth of America's leading companies | To own the breadth of India's growth |

***Nifty 500 offers a fuller way to participate in India's equity story***

*Product of NSE Indices Limited. Source: NSE, Data till 30th June 2026. ^of US market cap. #of Indian market cap ; Source:S&P500 Index factsheet, NSE ;
The sector(s)/stock(s)/issuer(s) mentioned above do not constitute any research report/recommendation and the schemes may or may not have any future position in these sector(s)/stock(s)/issuer(s).

# Nifty 500 TRI*

## "Acquire the Core"

*Product of NSE Indices Limited

# One Investment. Greater Market Coverage

UTI Mutual Fund

| Market Leaders | Rising Enterprises | Growth Aspirants | Complete Coverage |
|---|---|---|---|
| Nifty 100 TRI | Nifty Midcap 150 TRI | Nifty Smallcap 250 TRI | Nifty 500* |
| 68% | 21% | 11% | 100% |

Nifty 100 TRI + Nifty Midcap 150 TRI + Nifty Smallcap 250 TRI = Nifty 500*

*All indices mentioned in this slide are products of NSE Indices Limited.
The percentages shown represent the aggregate weight of stocks in the Nifty 500 Index that are constituents of the Nifty 100, Nifty Midcap 150 and Nifty Smallcap 250 Indices, respectively as on July 31, 2026

# Nifty 500 Index@ - Index Construction approach

UTI Mutual Fund

## Universe

- Stock must be traded (listed & traded or permitted to trade) at NSE
- Min listing history of 1 month

## Liquidity

- Trading frequency >90% during last 6 months
- Ranks among the top 800 by 6-month ADT* & average market cap

## Selection

- Top 500 by 6-month average full market cap
- Weighing is based on its free-float market cap

## Rebalancing

**Semi-annual**

March & September

@Product of NSE Indices Limited (a subsidiary of National Stock Exchange of India (NSE) Limited). *average daily turnover

# The Index moves with India

| Sectors | Jul 26 | Mar 21 | Mar 16 | Mar 11 |
|---|---|---|---|---|
| **Financial Services** | **31.0** | **32.2** | **26.1** | **25.1** |
| **Capital Goods** | **7.0** | **2.4** | **3.0** | **4.6** |
| Automobile | 7.5 | 5.6 | 9.2 | 6.3 |
| **Oil & Gas** | **7.0** | **9.9** | **8.7** | **11.0** |
| Healthcare | 7.3 | 5.5 | 7.7 | 4.5 |
| **Information Technology** | **6.4** | **12.7** | **13.1** | **10.6** |
| Fast Moving Consumer Goods | 5.4 | 8.1 | 9.4 | 7.2 |
| **Metals & Mining** | **3.9** | **3.0** | **2.2** | **8.0** |
| Telecommunication | 3.7 | 1.9 | 2.2 | 2.4 |
| **Consumer Services** | **3.9** | **1.8** | **0.8** | **0.7** |
| Power | 3.5 | 2.3 | 2.6 | 4.1 |
| Construction | 2.7 | 2.2 | 3.0 | 4.3 |
| Consumer Durables | 2.9 | 4.0 | 2.7 | 1.5 |
| Services | 2.0 | 1.3 | 1.5 | 1.0 |
| Chemicals | 2.0 | 2.5 | 1.4 | 1.1 |
| Construction Materials | 1.9 | 2.8 | 2.9 | 2.3 |
| Realty | 1.1 | 0.7 | 0.6 | 1.4 |
| Textiles | 0.3 | 0.4 | 0.5 | 0.2 |
| Media & Entertainment | 0.1 | 0.3 | 1.0 | 0.6 |
| Diversified | 0.1 | 0.2 | 0.2 | 0.1 |
| Others | - | 0.2 | 1.2 | 3.2 |
| Forest Materials | - | 0.0 | 0.0 | 0.1 |
| Utilities | - | - | 0.1 | - |

▶ Financial Services
**Maintains leadership** as weights adjust over time

▲ Capital Goods
**Weights** reflecting India's manufacturing & infrastructure focus

▼ Oil & Gas / IT / Metal & Mining
**Relative representation has declined** over time

▲ Consumer Services
**Expanded weight** reflects India's consumption story

Source : NIFTY Indices Ltd # Data as on July 31, 2026. The sector(s)/stock(s)/issuer(s) mentioned above do not constitute any research report/recommendation and the schemes may or may not have any future position in these sector(s)/stock(s)/issuer(s). *Dates mentioned in the table are month end dates*

# Sectoral representation vis-à-vis Nifty50

| Sectors (#20) | NIFTY 500* (%) | NIFTY 50* (%) | OW/UW (%)^ |
|---|---|---|---|
| Capital Goods | 7.0 | 1.2 | **5.7** |
| Healthcare | 7.3 | 4.8 | **2.5** |
| **Chemicals** | **2.0** | -- | **2.0** |
| **Realty** | **1.1** | -- | **1.1** |
| Consumer Services | 3.9 | 2.9 | **1.0** |
| Power | 3.5 | 2.6 | **0.9** |
| Automobile | 7.5 | 7.1 | **0.4** |
| **Textiles** | **0.3** | -- | **0.3** |
| **Media & Entertainment** | **0.1** | -- | **0.1** |
| **Diversified** | **0.1** | -- | **0.1** |
| Consumer Durables | 2.9 | 2.9 | **0.0** |
| Services | 2.0 | 2.2 | **-0.1** |
| Fast Moving Consumer Goods | 5.4 | 5.7 | **-0.3** |
| Construction Materials | 1.9 | 2.3 | **-0.4** |
| Metals & Mining | 3.9 | 4.5 | **-0.6** |
| Construction | 2.7 | 4.1 | **-1.4** |
| Telecommunication | 3.7 | 5.4 | **-1.6** |
| Information Technology | 6.4 | 8.4 | **-2.0** |
| Oil & Gas | 7.0 | 9.7 | **-2.7** |
| Financial Services | 31.0 | 36.2 | **-5.2** |

**Aggressively participating in Growing themes with exposure to 2 additional sectors**

**Meaningful Exposure to Core Sectors including 3 additional sectors**

**Well represented mature themes**

***New-age opportunities, anchored by established sectors***

* Nifty500 Index and Nifty 50 Index are the product of NSE Indices Limited. ^OW/UW – Overweight/Underweight
Source : NIFTY Indices Ltd # Data as on July 31, 2026. ^Overweight is highlighted in green and underweight is highlighted in red. The sector(s)/stock(s)/issuer(s) mentioned above do not constitute any research report/recommendation and the schemes may or may not have any future position in these sector(s)/stock(s)/issuer(s).

# Nifty 500 Index* - Portfolio^

UTI Mutual Fund

| Sr No. | Security Name | Weights (%) | Sector |
|---|---|---|---|
| 1 | HDFC BANK LTD | 5.7 | Financial Services |
| 2 | ICICI BANK LTD | 5.1 | Financial Services |
| 3 | RELIANCE INDUSTRIES LTD | 4.4 | Oil & Gas |
| 4 | BHARTI AIRTEL LTD | 3.0 | Telecom |
| 5 | LARSEN & TOUBRO LTD | 2.3 | Construction |
| 6 | STATE BANK OF INDIA | 2.1 | Financial Services |
| 7 | INFOSYS LTD | 2.0 | IT |
| 8 | AXIS BANK LTD | 1.8 | Financial Services |
| 9 | BAJAJ FINANCE LTD | 1.5 | Financial Services |
| 10 | MAHINDRA & MAHINDRA LTD | 1.5 | Auto$ |
| 11 | KOTAK MAHINDRA BANK LTD | 1.4 | Financial Services |
| 12 | ITC LTD | 1.4 | FMCG |
| 13 | TCS TD | 1.2 | IT |
| 14 | ETERNAL | 1.1 | Consumer Services |
| 15 | SUN PHARMA INDUSTRIES | 1.1 | Healthcare |

| Sr No. | Security Name | Weights (%) | Sector |
|---|---|---|---|
| 16 | TITAN COMPANY LTD | 1.0 | Consumer Durables |
| 17 | HINDUSTAN UNILEVER LTD | 0.9 | FMCG |
| 18 | MARUTI SUZUKI INDIA LTD | 0.9 | Auto$ |
| 19 | NTPC LTD | 0.8 | Power |
| 20 | TATA STEEL LTD | 0.8 | Metals & Mining |
| 21 | BSE LTD | 0.7 | Financial Services |
| 22 | SHRIRAM FINANCE LTD | 0.7 | Financial Services |
| 23 | HCL TECHNOLOGIES LTD | 0.7 | IT |
| 24 | HINDALCO INDUSTRIES LTD | 0.7 | Metals & Mining |
| 25 | ULTRATECH CEMENT LTD | 0.7 | Construction@ |
| 26 | BHARAT ELECTRONICS LTD | 0.7 | Capital Goods |
| 27 | PGC INDIA | 0.6 | Power |
| 28 | BAJAJ AUTO LTD | 0.6 | Auto$ |
| 29 | ADANI PORTS AND SEZ | 0.6 | Services |
| 30 | ASIAN PAINTS (INDIA) LTD | 0.6 | Consumer Durables |
| | Others^ | 53.1 | - |

**47%** Top 30 stocks

**10%** Next 20

**43%** Remaining 450

## Stock attributes

| | Full MCap (In Rs. Crs.) | Weight (%) |
|---|---|---|
| **Largest Stock** | 17,69,785 | 5.72 |
| **Smallest Stock** | 5,949 | 0.001 |
| **Median Stock** | 36,131 | 0.07 |

** Product of NSE Indices Limited; Source : NSE as on July 31, 2026. ^ Others include 470 stocks. $ read as Auto & Auto components. @read as construction materials*

# Nifty 500 Index*- Performance

**A Broader Market. A Stronger Performance Story.**

*Product of NSE Indices Limited

# Returns – Long term

## A Journey of Long term wealth Creation

| Investment Mode | Start Date | Amount Invested (₹) | Returns | | | Value ₹ (July 31st, 2026) | | |
|---|---|---|---|---|---|---|---|---|
| | | | Nifty 500 TRI | Nifty 50 TRI | SENSEX TRI | Nifty 500 TRI | Nifty 50 TRI | SENSEX TRI |
| **Lumpsum** | 01-Aug-1999 | 10,00,000 | **14.50%** | 12.99% | 12.83% | **3,37,67,480** | 2,39,38,145 | 2,30,48,943 |
| **Monthly SIP of ₹10,000** | 01-Apr-2005 | 25,60,000 | **13.08%** | 12.04% | 11.85% | **1,25,32,919** | 1,09,30,323 | 1,06,74,629 |

**When Investing goes beyond the Nifty 50 TRI and Sensex TRI, wealth creation expands too**

Source : MFI. Data as of July 31, 2026. Returns are CAGR Since Inception return for SIP – Apr 2005 and Lumpsum is 01-Aug 1999. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. CAGR – Compounded Annualized Growth Rate. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index.

# Returns – Short & Medium Term

| Period | Returns (%) | | | Standard Deviation (%) | | | Risk Adjusted Returns | | |
|---|---|---|---|---|---|---|---|---|---|
| | Nifty 500 TRI | Nifty 50 TRI | Sensex TRI | Nifty 500 TRI | Nifty 50 TRI | Sensex TRI | Nifty 500 TRI | Nifty 50 TRI | Sensex TRI |
| 1 Year | **3.4%** | -0.4% | -2.8% | 14.2% | 13.3% | 13.6% | **0.24** | -0.03 | -0.20 |
| 3 Years | **12.3%** | 8.6% | 6.8% | 14.3% | 13.2% | 13.2% | **0.86** | 0.65 | 0.51 |
| 5 Years | **12.5%** | 10.4% | 9.5% | 14.4% | 13.8% | 13.8% | **0.87** | 0.76 | 0.69 |
| 7 Years | **15.8%** | 13.2% | 12.4% | 17.5% | 17.7% | 17.9% | **0.90** | 0.75 | 0.69 |
| 10 Years | **13.6%** | 12.3% | 12.1% | 16.1% | 16.1% | 16.3% | **0.84** | 0.76 | 0.74 |

**Nifty 500 TRI has delivered better Annualized Returns and RAR* than Nifty 50 TRI and SENSEX TRI across periods**

Source : MFI, based on Total Returns Index. Data as of July 31, 2026. TRI i.e., 'Total Return Index' consider reinvestment of dividends issued by companies forming part of Index. Returns are CAGR. Standard Deviation is based on the daily returns for the respective period. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index._*RAR – Risk Adjusted Returns

# Returns – Financial Year

| | Annual Returns | | | Standard Deviation | | | Risk Adjusted Returns | | |
|---|---|---|---|---|---|---|---|---|---|
| Period | N500 TRI | N50 TRI | SENSEX TRI | N500 TRI | N50 TRI | SENSEX TRI | N500 TRI | N50 TRI | SENSEX TRI |
| FY 12 | **-7.7%** | -8.2% | -9.2% | **19%** | 20% | 20% | -0.4 | -0.4 | -0.5 |
| FY 13 | 6.4% | 8.7% | 10.1% | **12%** | 13% | 13% | 0.5 | 0.7 | 0.8 |
| FY 14 | 19.2% | 19.5% | 20.7% | **17%** | 18% | 17% | 1.1 | 1.1 | 1.2 |
| FY 15 | **34.9%** | 28.2% | 26.8% | 14% | 14% | 14% | **2.5** | 2.1 | 2.0 |
| FY 16 | **-6.5%** | -7.8% | -7.9% | 17% | 17% | 17% | **-0.4** | -0.5 | -0.5 |
| FY 17 | **25.5%** | 20.2% | 18.5% | 13% | 12% | 12% | **2.0** | 1.6 | 1.5 |
| FY 18 | **12.9%** | 11.8% | 12.7% | 11% | 10% | 10% | 1.2 | 1.2 | 1.3 |
| FY 19 | 9.7% | 16.4% | 18.8% | 13% | 12% | 12% | 0.8 | 1.3 | 1.6 |
| FY 20 | -26.6% | -25.0% | -22.9% | **26%** | 27% | 27% | -1.0 | -0.9 | -0.8 |
| FY 21 | **77.6%** | 72.5% | 69.8% | **21%** | 22% | 23% | **3.8** | 3.2 | 3.0 |
| FY 22 | **22.3%** | 20.3% | 19.5% | 16% | 16% | 16% | **1.4** | 1.3 | 1.2 |
| FY 23 | -1.2% | 0.6% | 2.0% | **15%** | 15% | 15% | -0.1 | 0.04 | 0.1 |
| FY 24 | **40.5%** | 30.1% | 26.5% | 10% | 10% | 10% | **4.0** | 3.1 | 2.7 |
| FY 25 | 6.4% | 6.7% | 6.4% | 16% | 14% | 14% | 0.4 | 0.5 | 0.5 |
| FY 26 | **-2.9%** | -4.0% | -6.0% | 14% | 14% | 13% | **-0.2** | -0.3 | -0.4 |
| FYTD 27^ | **14.9%** | 9.9% | 9.3% | 15% | 14% | 15% | **0.8** | 0.5 | 0.5 |

**Over the last 15 FYs, N500 has demonstrated:**

- **Returns** in **10** instances vis-à-vis **N50 TRI** & **9** instances vis-à-vis **SENSEX**
- **Volatility** in **6** instances vis-à-vis **N50 TRI** and **SENSEX TRI**
- **RAR*** in **8** instances vis-à-vis **N50 TRI** & **7** instances vis- à -vis **SENSEX TRI**

'N500': Nifty 500 TRI, 'N50': Nifty 50 TRI, 'SENSEX': BSE SENSEX TRI

Source : MFI, based on Total Returns Index. ^FYTD27 Period – April 01,2026 to Jult 31, 2026. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index. *RAR – Risk Adjusted Returns

# Rolling Return Analysis – over 5,291 Observations

## 3 Years Rolling Returns

| | N500 TRI | N50 TRI | SENSEX TRI |
|---|---|---|---|
| Average Returns % | **17.3** | 16.3 | 16.7 |
| Risk-Adjusted Returns | 1.3 | 1.4 | 1.3 |
| Average Outperformance % | -- | **2.7** | **2.9** |
| Average Underperformance % | -- | -1.7 | -2.5 |
| Maximum Return % | 69.2 | 62.1 | 65.5 |
| Minimum return % | -9.2 | -5.6 | -7.4 |

## 5 Years Rolling Returns

| | N500 TRI | N50 TRI | SENSEX TRI |
|---|---|---|---|
| Average Returns % | **16.9** | 15.7 | 16.2 |
| Risk-Adjusted Returns | 1.7 | 1.8 | 1.8 |
| Average Outperformance % | -- | **2.6** | **2.6** |
| Average Underperformance % | -- | -0.7 | -1.1 |
| Maximum Return % | 51.3 | 47.6 | 50.3 |
| Minimum return % | -1.4 | -1.0 | -0.3 |

**Across 3 & 5 year rolling periods, compared with N50 TRI & Sensex TRI, N500 TRI delivered:**

- Higher average returns
- Competitive risk-adjusted returns (RAR)
- Average outperformance of >2.5%
- Relatively lower average underperformance

'N500': Nifty 500 TRI, 'N50': Nifty 50 TRI, 'SENSEX': BSE SENSEX TRI
Source: MFI. Rolling Returns with daily frequency of indices as mentioned above on 3 years & 5 Years periods respectively. CAGR – Compounded Annual Growth Rate.
Data period: April 01, 2005 to July 31, 2026. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index

# The Nifty 500 Performance Story - At a Glance

UTI Mutual Fund

**Compared with Nifty 50 TRI and Sensex TRI, Nifty 500 TRI has delivered:**

Relatively **better long-term** wealth creation through SIP/Lumpsum investment

Relatively **stronger short- and medium-term**, backed by better risk-adjusted returns (RAR)

More **year-on-year wins** - often with lower volatility

**Rolling-return edge** with over 2.5% average outperformance

*Product of NSE Indices Limited

*Presenting*

# UTI Nifty 500 Exchange Traded Fund

Scheme replicating Nifty 500 Index*

&

# UTI Nifty 500 Index Fund

Scheme replicating Nifty 500 Index*

**NFO opens on 10th Aug 2026**
**NFO closes on 24th Aug 2026**

*Product of NSE Indices Limited

# Choose the route that suits you

## Same index – Choice of transaction experience

| Features | ETFs | Index Funds |
|---|---|---|
| **Net Asset Value (NAV)** | Real Time | End of the day |
| **Liquidity Provider@** | Primarily traded through Stock Exchanges | Only by Fund |
| **Portfolio Disclosure** | Monthly | Monthly |
| **Intraday Trading** | Possible, as units are traded at real time price | Not possible as units are transacted at closing NAV |
| **Cost effectiveness** | Each investor bears their own transaction cost | Transaction costs are spread across the fund |
| **Holding format** | Demat form | Physical + Demat |

@ - In case of ETFs the Scheme offers units for subscription / redemption directly with the Mutual Fund in multiple of creation unit size to Authorized Participants / Large Investors only. Investor can buy/sell ETF units in cash segment on secondary market of exchanges where it is listed in multiple of 1 unit. AMC may appoint APs for providing liquidity on exchanges. Please read scheme related documents for "creation unit size"

# About UTI Nifty 500 Exchange Traded Fund & UTI Nifty 500 Index Fund

UTI Mutual Fund

**Investment Objective:**

- To provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error.
- However there is no assurance that the investment objective of the scheme will be achieved.

**Investment Universe:**

- Nifty 500 TRI*

**Investment Strategy:**

- Low-cost Scheme tracking the Nifty 500 TRI
- Endeavor to achieve returns of the underlying index while minimizing tracking error

* Product of NSE Indices Limited (a subsidiary of National Stock Exchange of India (NSE) Limited).

# Key Stats

UTI Mutual Fund

## UTI Nifty 500 Exchange Traded Fund

| | |
|---|---|
| **Type of scheme** | An open-ended exchange traded fund replicating/tracking the Nifty 500 TRI |
| **Plans & Options** | The Scheme does not offer any Plans/Options for investment.<br>The scheme offers only Growth Option |
| **Entry and Exit Load^** | NIL |
| **Minimum Application Amount** | During NFO - Minimum initial investment is ₹5,000/- and in multiples of ₹1/- thereafter<br><br>On the stock exchange - Minimum 1 Unit and in multiple thereof can be bought / sold in demat form at prevailing prices quoted on the NSE and on any other exchange where they are traded. |
| **Benchmark** | Nifty 500 TRI* |

## UTI Nifty 500 Index Fund

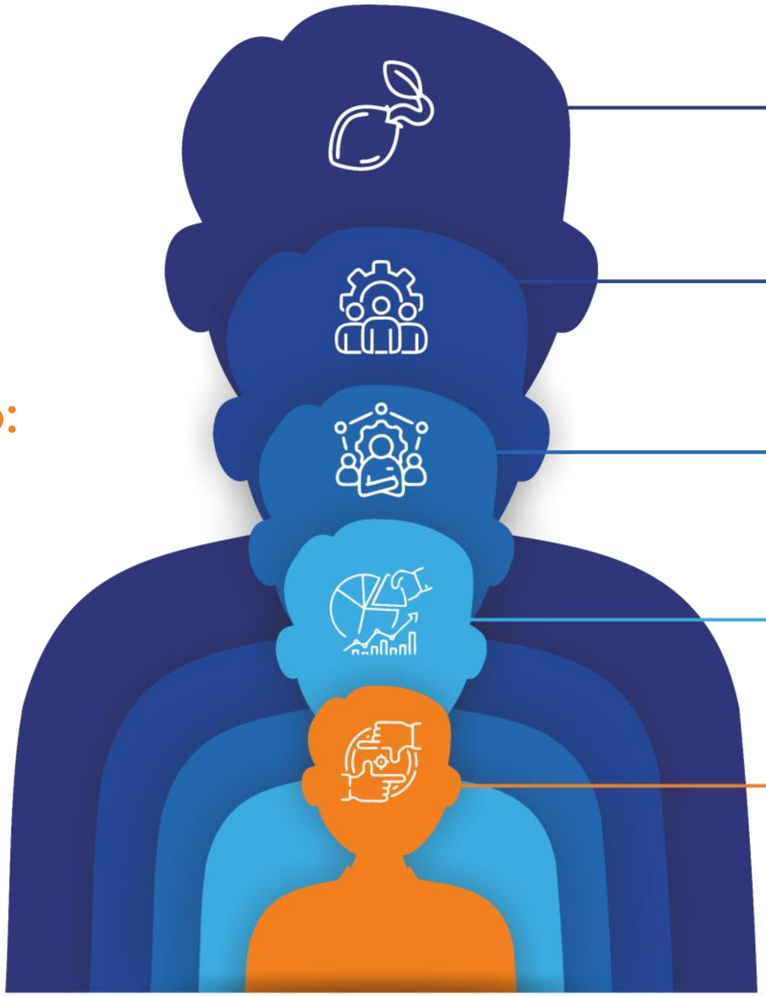
| | |
|---|---|
| **Type of scheme** | An open-ended scheme replicating/tracking Nifty 500 TRI |
| **Plans & Options** | The Scheme offers following Plans:<br>Regular Plan and Direct Plan<br>Both the Plans offer only Growth Option. |
| **Entry and Exit Load^** | NIL |
| **Minimum Application Amount** | Minimum amount of investment during NFO and On an Ongoing basis under all Plans and Options<br><br>• Minimum initial investment amount is Rs. 1,000/- and in multiples of Re.1/- thereafter.<br>• Subsequent minimum investment amount under a folio is Rs.1,000/- and in multiples of Re.1/- thereafter with no upper limit.<br><br>Minimum SIP Amount - The minimum SIP amount for Daily, Weekly and Monthly SIP is Rs.500/- and in multiples of Re.1/- thereafter. The minimum SIP amount for Quarterly SIP is Rs. 1,500/- and in multiples of Re.1/- thereafter |
| **Benchmark** | Nifty 500 TRI* |

* Product of NSE Indices Limited (a subsidiary of National Stock Exchange of India (NSE) Limited)

^ # In terms of para provision no. 11.7.1 of para 11.7 of SEBI Master Circular for Mutual Funds, no entry load will be charged by the Scheme to the investors.

# Who should invest?

**Investors wanting to:**



- Create Potential Long-Term Wealth
- Build Core Portfolio
- Access beyond Large Caps
- Own One-Index Solution
- Start their Equity Journey

*For the detailed performance/ portfolio of the scheme, visit www.utimf.com*

# UTI's Edge in Passive Funds

# UTI Mutual Fund: A Trusted Passive Partner

**Track Record**
One of the low Tracking error & Tracking Difference

**Scale**
One of the largest Asset Manager in the category with **AuM of INR 1,90,541 crs. across 31 passive funds**

**System & Processes**
Creation–redemption mechanism designed to support liquidity

**Experience**
Managing passive funds for **over two decades**

**Cost Structure**
Aimed at maintaining Competitive Expense Structure across passive offerings

# About the Fund Managers

## Sharwan Kumar Goyal - Fund Manager

He is Head – Passive, Arbitrage and Quant Strategies. He is a CFA Charter holder from CFA Institute, USA and also holds a Post-graduate degree in Management (MMS) from Welingkar Institute of Management Development & Research, Mumbai. He began his career with UTI Mutual Fund in June 2006 and has over 20 years of experience in Risk Management, Equity Research and Portfolio Analysis.

## Ayush Jain – Assistant Fund Manager

He is a Associate Vice President and designated as Assistant Fund Manager at UTI AMC Ltd. He is a Chartered Accountant holding charter from Institute of Chartered Accountants of India. He began his career with UTI AMC Ltd in April, 2018 and has over 7 years of experience in Equity Fund Management, Equity Research, Equity Portfolio Analysis & Portfolio Management Services.

## Lokesh Kulthia – Assistant Fund Manager

He is Assistant Fund Manager & AVP – Quant & Passive Strategies. He holds an MBA in Finance, a PGPFM from NSE Academy, and an Executive Program in Algorithmic Trading from QuantInsti. He joined UTI AMC in 2019 and moved to the Investments team in 2021. With over five years of research experience, he currently manages Passive and Quantitative Strategies, focusing on index-based mandates and rules-driven portfolio construction.

For returns of other schemes managed by fund manager refer to : https://www.utimf.com/statutory-disclosures/performance-fund-manager-wise

# Product Label

## UTI Nifty 500 Exchange Traded Fund

(An open-ended exchange traded fund replicating/tracking the Nifty 500 TRI)

| This product is suitable for investors who are seeking*: | Scheme Risk-o-meter: Fund : UTI Nifty 500 Exchange Traded Fund | Benchmark Risk-o-meter: Nifty 500 TRI # |
|---|---|---|
| • Returns that, before expenses, correspond to the total return of the securities as represented by the Nifty 500 TRI subject to tracking error.<br>• Investment in equity securities covered by the Nifty 500 TRI |   |   |
| * Investors should consult their financial advisers if in doubt about whether the product is suitable for them | | |

## UTI Nifty 500 Index Fund

(An open-ended scheme replicating/tracking Nifty 500 TRI)

| This product is suitable for investors who are seeking*: | Scheme Risk-o-meter: Fund : UTI Nifty 500 Index Fund | Benchmark Risk-o-meter: Nifty 500 TRI # |
|---|---|---|
| • Returns that, before expenses, correspond to the total return of the securities as represented by the Nifty 500 TRI subject to tracking error.<br>• Investment in equity securities covered by the Nifty 500 TRI |   |   |
| * Investors should consult their financial advisers if in doubt about whether the product is suitable for them | | |

Product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on https://www.utimf.com/downloads/addenda-financial-year. #Based on the Index Composition as on the date of NFO

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

# Disclaimer

REGISTERED OFFICE: UTI Tower, 'GN' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 – 66786666. UTI Asset Management Company Ltd (Investment Manager for UTI Mutual Fund) Email: invest@uti.co.in. (CIN-L65991MH2002PLC137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor (IFA) for a copy of the Statement of Additional Information, Scheme Information Document, and Key Information Memorandum cum Application Form.

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